



LPFA
LOUISIANA PUBLIC FACILITIES AUTHORITY

**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, JULY 6, 2004
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, JULY 6, 2004, at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: July 1, 2004

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, JULY 6, 2004
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, JULY 6, 2004**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Monday, June 7, 2004; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. DHH Drinking Water Revolving Loan Fund Program - LAWCO New Iberia Project - Consideration of a Resolution authorizing the issuance not exceeding Six Million Dollars (\$6,000,000) of Water Revenue Bonds (LAWCO New Iberia Project), Series 2004 of the Louisiana Public Facilities Authority; prescribing the form, terms and conditions of said Bonds; designating the date, denomination and place of payment of said Bonds; providing for the payment thereof in principal and interest; selling said bonds to the Louisiana Department of Health and Hospitals, Office of Public Health; and providing for other matters in connection therewith.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 4. Tivoli Place Apartments Project - Consideration of Application Number 04-0007 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between

the Louisiana Public Facilities Authority and Tivoli II, L.P.; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 5. LPFA Equipment and Capital Facilities 2004 Pooled Loan Program - Consideration of a Motion to rescind the Resolution adopted May 10, 2004, amending a resolution adopted April 8, 2004, and making certain findings with respect to and authorizing the issuance of not exceeding \$28,000,000 Louisiana Public Facilities Authority Equipment and Capital Facilities Pooled Loan Program Revenue Bonds, Series 2004A and 2004B in one or more series on a tax exempt or taxable basis; approving the form and authorizing the execution and delivery of the Trust Indenture and the Loan Agreement; accepting the benefits of Letters of Credit; approving the form of the Bond Purchase Agreement; ratifying the publication of a Notice of Public Hearing and the Notice of Sale of Bonds and Supplemental Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 6. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Monday, August 9, 2004).

Item 7. To transact any other business that may come before the Board.

Item 8. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

James W. Parks II, Assistant Secretary

OTHER BUSINESS

July 6, 2004

- A. Millennium Housing L.L.C. Project - Consideration of a Resolution of the Louisiana Public Facilities Authority (the "*Authority*") acknowledging and authorizing the execution of a swap agreement in connection with the issuance of not exceeding One Hundred Fifty Million Dollars (\$150,000,000) of Louisiana Public Facilities Authority Variable Rate and Fixed Rate Revenue Bonds, in one or more series, for the development of a project for Millennium Housing, L.L.C. which issuance was previously authorized by resolutions of the Authority dated July 7, 2003, October 7, 2003 and June 7, 2004; authorizing the execution and delivery of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.