



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
MONDAY, MARCH 5, 2007
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **MONDAY, MARCH 5, 2007 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: February 28, 2007

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
MONDAY, MARCH 5, 2007
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **MONDAY, MARCH 5, 2007**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, February 6, 2007; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Loconte Partners, LLC Project - Consideration of a Resolution making certain findings with respect to and authorizing certain matters in connection with the not to exceed \$3,500,000 Louisiana Public Facilities Authority Revenue Bonds (Loconte Partners, LLC Project) Series 2007; approving the form of and authorizing the execution and delivery of the Trust Indenture, the Loan Agreement, the Note, the Tax Regulatory Agreement and Arbitrage Certificate and any and all other documents required in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

Item 4. Ochsner Community Hospitals Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance in one or more series of not exceeding \$560,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Ochsner Project); approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a Bond Purchase Agreement for each series; approving the form and ratifying the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing

the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 5. SUSLA Facilities, Inc. Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$17,500,000 Louisiana Public Facilities Authority Tax-Exempt and Taxable Revenue Bonds (SUSLA Facilities, Inc. Project) Series 2007A and Series 2007B; approving the form and authorizing the execution and delivery of the Trust Indenture, the Loan and Assignment Agreement, the Ground and Facilities Lease Agreement, and the Act of Mortgage, Assignment of Leases and Security Agreement; approving the form of the Bond Purchase Agreement and Investment Letter; ratifying the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 6. Tulane University of Louisiana Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$350,000,000 aggregate principal amount of Louisiana Public Facilities Authority Refunding Revenue Bonds (Tulane University of Louisiana Project) in one or more series; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a Bond Purchase Agreement for each series; approving the distribution of a Preliminary Official Statement and a final Official Statement for said Bonds for each series; approving the sale of the Bonds of each series pursuant to a Bond Purchase Agreement; approving the form and authorizing the publication of a Notice of Public Hearing and a Notice of Sale; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 7. American Truss LLC Project - Consideration of Application Number 07-0010 for a Resolution authorizing the Authority to proceed with the development of a financing for American

Truss, LLC involving the issuance of not to exceed \$22,500,000 Louisiana Public Facilities Authority Taxable and/or Tax-exempt Industrial Development Revenue Bonds (American Truss LLC Project) in one or more series; authorizing the publication of the Notice of Sale of Bonds; and otherwise providing with respect thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 8. Ray Brandt Project - Consideration of a Resolution authorizing the making of application to the State Bond Commission for approval of the execution of an interest rate swap agreement in connection with not exceeding \$10,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Ray Brandt Project); requesting approval of swap agreement by the State Bond Commission; and providing for other matters in connection with the foregoing.

Item 9. Simply Self Storage (New Orleans) I, L.L.C. Project - Consideration of a Resolution amending the Resolution adopted January 9, 2007 authorizing the Authority to proceed with the development of a project for Simply Self Storage (New Orleans) I, L.L.C. involving the issuance of revenue bonds to redesignate bond counsel; set maximum parameters of the bonds with respect to maturity and interest rate; and otherwise provide with respect thereto.

ADMINISTRATIVE MATTERS

Item 10. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, April 10, 2007).

Item 11. To transact any other business that may come before the Board.

Item 12. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary

OTHER BUSINESS

March 5, 2007

- A. Kinder Morgan Energy Partners, L.P. Project - Consideration of Application Number 07-0011 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Kinder Morgan Energy Partners, L.P.; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

- B. Presentation by Mr. Mark Tessier of Hattier, Sanford & Reynoir, LLP and Mr. Bob Phelps of Cypress Capital Corporation regarding a potential excess insurance bond program.