



*****PLEASE NOTE THAT THE MEETING WILL BE IN BATON ROUGE
AT THE PENNINGTON BIOMEDICAL RESEARCH CENTER*****

**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, FEBRUARY 6, 2007
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, FEBRUARY 6, 2007 at 11:00 A.M.**, in the Board Room at the Pennington Biomedical Research Center, Claude B. Pennington Building, 6400 Perkins Road, Baton Rouge, Louisiana 70808, Phone: (225) 763-2500.

DATE: January 31, 2007

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, FEBRUARY 6, 2007
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, FEBRUARY 6, 2007**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, January 9, 2007; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Air Products and Chemicals Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance, in one or more series, and sale of not exceeding \$25,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Air Products and Chemicals Project) Series 2007; approving the form and authorizing the execution and delivery of an Indenture of Trust and a Loan Agreement; approving the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the sale of said Bonds; approving the form and directing the execution and delivery of the Underwriting Agreement for each series which will set forth the terms and conditions under which said Bonds are being sold; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 4. Louisiana Water Company Project - Consideration of Application Number 07-0006 for a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$13,685,000 Louisiana Public Facilities Authority Collateralized Water Revenue

Refunding Bonds (Louisiana Water Company Project) Series 2007, in one or more series; approving the form and authorizing the execution and delivery of the Trust Indenture, the Loan Agreement and the Promissory Note; authorizing the appropriate officers of the Louisiana Public Facilities Authority to execute certain of the aforementioned instruments and all other documents and certificates deemed necessary in connection therewith; applying to the State Bond Commission in connection therewith; approving the forms and authorizing the execution of a Contract of Purchase and a Preliminary Official Statement and Official Statement for said Bonds; approving the sale of the Bonds pursuant to the Contract of Purchase; approving the form and authorizing the publication of a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 5. Municipal Facilities Revolving Loan Fund Match Program - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of Louisiana Public Facilities Authority Revenue Bonds (Municipal Facilities Revolving Loan Fund Match Program) Series 2007, in one or more installments; approving the form and authorizing the execution and delivery of an Indenture of Trust and a Loan Agreement; authorizing the execution of other documents in connection therewith; approving and/or authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 6. H & E Equipment Services , Inc. Project - Consideration of Application Number 07-0007 for a resolution authorizing the Authority to proceed with the issuance of not to exceed \$15,000,000 Louisiana Public Facilities Authority Taxable and/or Tax-exempt Revenue Bonds (H&E Equipment Services, Inc. Project) in one or more series, for the benefit of H&E Equipment Services, Inc.; authorizing the publication of the Notice of Sale of Bonds; authorizing the filing of an Application with the State Bond Commission; and otherwise providing with respect thereto.

Item 7. Republic Finance Office Building Project - Consideration of Application Number 07-0008 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or

an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and RCRE, LLC, authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

Item 8. Sunrise Senior Living Project - Consideration of Application Number 07-0009 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Sunrise Development, Inc.; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 9. Simply Self Storage (New Orleans) I, L.L.C. Project - Consideration of Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held January 9, 2007, for Application Number 07-0005 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Simply Self Storage (New Orleans) I, L.L.C., authorizing the issuance of revenue bonds in one or more series to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale of Bonds; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the financing and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

ADMINISTRATIVE MATTERS

Item 10. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, March 6, 2007).

Item 11. To transact any other business that may come before the Board.

Item 12. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary