



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, JANUARY 12, 2010
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, JANUARY 12, 2010 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: January 6, 2010

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, JANUARY 12, 2010
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, JANUARY 12, 2010**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, December 8, 2009; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Loyola University Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$35,000,000 Louisiana Public Facilities Authority Revenue Bonds (Loyola University Project) Series 2010; approving the form and authorizing the execution and delivery of the Trust Indenture and the Loan Agreement; approving the form of the Bond Purchase Agreement; authorizing the publication of a Notice of Public Hearing and a Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 4. Cloverdale II, L.P. Project - Consideration of Application Number 10-0001 for a Resolution giving preliminary approval for the issuance of not exceeding \$12,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Cloverdale II, L.P.

Project) in one or more series; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

Item 5. Red Stick Studio Development L.L.C. Project - Consideration of Application Number 10-0002 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Red Stick Studio Development LLC, authorizing the issuance of revenue bonds in one or more series to finance certain facilities and refund certain outstanding bonds of the Authority; authorizing and approving the form of and publication of the Notice of Sale of Bonds; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the financing and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 6. Loyola University Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held December 8, 2009, for Application Number 09-0009 for a Resolution giving preliminary approval for the issuance of not exceeding \$35,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Loyola University Project) in one or more series; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing; this ratification is being made to comply with the rules and regulations of the Authority.

ADMINISTRATIVE MATTERS

Item 7. Louisiana Public Facilities Authority - Consideration of a Resolution authorizing and approving a revised Annual Budget of the Louisiana Public Facilities Authority for Calendar Year 2010; and providing for other matters with respect thereto.

Item 8. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, February 9, 2010).

Item 9. To transact any other business that may come before the Board.

Item 10. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary