



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, DECEMBER 11, 2018
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, DECEMBER 11, 2018 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: December 5, 2018

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, DECEMBER 11, 2018
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, DECEMBER 11, 2018**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Monday, November 5, 2018; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Lafayette General Health System, Inc. Project - Consideration of Application Number 18-0006 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Lafayette General Health System, Inc., authorizing the issuance of tax-exempt and/or taxable revenue and refunding bonds to finance the costs of the acquisition, renovation and equipping of certain healthcare facilities and refunding all or a portion of the Authority's Hospital Revenue and Refunding Bonds (Lafayette General Medical Center Project) Series 2010 and its Hospital Revenue Bonds (Lafayette General Medical Center Project) Series 2012B; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 4. Biomass Power Louisiana L.L.C. Project - Consideration of a Resolution amending a Resolution adopted on December 6, 2016, which made certain findings with respect to and authorized the issuance of not exceeding \$60,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Biomass Power Louisiana L.L.C. Project), in order to increase the maximum principal amount thereof; and providing for other matters in connection with the foregoing.

Item 5. General Health System Project - Consideration of a Resolution authorizing the execution of a Third Amendment to Trust Indenture and Agreement of Amendment and Extension of Indebtedness in connection with the Louisiana Public Facilities Authority, Revenue Bonds (General Health System Project) Series 2008; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 6. LPFA Annual Issuer Fee - Consideration of a Resolution authorizing the imposition and collection of the Annual Administrative Issuer Fee on all Multifamily Housing Projects and the waiver of said Annual Administrative Issuer Fee on all other Authority Projects for Calendar Year 2019; and providing for other matters related thereto.

Item 7. LPFA Multifamily Housing Revenue Bond Projects - Consideration of a Resolution setting the Adjusted/Gross Income Limits for ninety-five percent (95%) of the Qualified/Eligible Tenants at \$95,000.00 for the Authority's Multifamily Housing Revenue Bond Projects pursuant to the executed Tax Regulatory Agreements, with the remaining five percent (5%) of the Qualified/Eligible Tenants being subject to no Adjusted Gross Income limits for the calendar year 2019, in connection with each issue; and providing for other matters related thereto.

Item 8. LPFA Grant Resolution - Consideration of a Resolution authorizing the Louisiana Public Facilities Authority to provide grants to various entities; authorizing and approving the execution and delivery of any and all documents necessary in connection therewith; and providing for other matters related thereto.

Item 9. LPFA 2019 Meeting Dates - Consideration of a Motion to approve the meeting dates of the Board of Trustees of the Louisiana Public Facilities Authority for the Calendar Year 2019.

Item 10. LPFA Election of Officers - Consideration of a Resolution to elect the Officers of the Louisiana Public Facilities Authority for the Calendar Year 2019; and providing for other matters related thereto.

Item 11. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, January 8, 2019).

Item 12. To transact any other business that may come before the Board.

Item 13. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary