



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, AUGUST 8, 2017
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, AUGUST 8, 2017 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: AUGUST 2, 2017

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, AUGUST 8, 2017
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, AUGUST 8, 2017**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, July 11, 2017; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Department of Public Safety Project - Consideration of Application Number 17-0002 for a Resolution authorizing the issuance and sale of not exceeding \$20,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Refunding Bonds (Department of Public Safety Project) Series 2017 on a tax-exempt basis, to refinance certain facilities; approving the form of and authorizing the execution and delivery of the Indenture of Trust, Loan Agreement, Bond Purchase Agreement, and Escrow Agreement, as needed to accomplish the foregoing; authorizing the distribution of Preliminary and Final Official Statements or offering documents by the underwriter to prospective purchasers of the Bonds; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

Item 4. Provident Group - Flagship Properties L.L.C. - Louisiana State University Greenhouse District (Phase II) Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance and sale of not exceeding \$101,000,000 aggregate principal amount of Louisiana Public Facilities Authority Lease Revenue Bonds (Provident Group-Flagship

Properties, L.L.C.—Louisiana State University Greenhouse District (Phase II) Project) Series 2017A and Louisiana Public Facilities Authority Taxable Lease Revenue Bonds (Provident Group-Flagship Properties, LLC—Louisiana State University Greenhouse District (Phase II) Project) Series 2017B, in one or more series; approving the form of and authorizing the execution and delivery of a Trust Indenture, Loan Agreement and Bond Purchase Agreement; ratifying the publication of a Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 5. LPFA 2016 Annual Audit - Consideration of a Resolution authorizing and approving the acceptance of the 2016 Annual Audit for the Louisiana Public Facilities Authority prepared by the Louisiana Legislative Auditor; and providing for other matters with respect thereto.

Item 6. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, September 12, 2017).

Item 7. To transact any other business that may come before the Board.

Item 8. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary