



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, JUNE 12, 2018
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, JUNE 12, 2018 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: JUNE 4, 2018

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, JUNE 12, 2018
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, JUNE 12, 2018**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, March 6, 2018; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Harvey W. Peters Research Foundation Project - Consideration of Application Number 18-0004 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement among the Louisiana Public Facilities Authority and the Harvey W. Peters Research Foundation (or such other Borrowers as defined herein); authorizing the issuance of revenue bonds in one or more series, on a taxable and/or tax-exempt basis; and authorizing and approving the form of and publication of the Notice of Sale of Bonds and the publication of a Notice of Public Hearing; and providing for other matters in connection with the foregoing.

Item 4. Millennium Housing, L.L.C. Student Housing and Auxiliary Facilities Project) - Consideration of a Resolution authorizing the issuance of not exceeding \$25,000,000 aggregate principal amount of Louisiana Public Facilities Authority Refunding Revenue Bonds (Millennium Housing, L.L.C. Student Housing and Auxiliary Facilities Project), in one or more series; authorizing the distribution of the preliminary and final Official Statements by the Underwriter to

prospective purchasers of the Bonds; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 5. Southern University Alumni Federation Project - Consideration of a Resolution amending a resolution adopted by the Board of Trustees of the Louisiana Public Facilities Authority on March 6, 2018, in connection with the issuance of not exceeding \$47,500,000 of Revenue Bonds for the benefit of Southern University Alumni Federation; and providing for other matters in connection therewith.

ADMINISTRATIVE MATTERS

Item 6. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, July 10, 2018).

Item 7. To transact any other business that may come before the Board.

Item 8. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary

OTHER BUSINESS

June 12, 2018

- A. Friends of Young Audiences Charter Association Project) - Consideration of Application Number 18-0005 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Friends of Young Audiences Charter Association, or other borrower as described herein; authorizing the issuance of revenue bonds in one or more series, on a taxable and/or tax-exempt basis, to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

- B. Louisiana Children's Medical Center Project) - Consideration of a Resolution authorizing the amendment of certain documents pertaining to the Louisiana Public Facilities Authority Hospital Revenue Bonds (Louisiana Children's Medical Center Project) Series 2017 (the "Bonds"); approving the extension of the maturity of the Bonds; approving the publication of a Notice of Public Hearing and the holding of a public hearing; authorizing the officers and trustees of the Authority to execute all documents and to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.